



# Macrophage polarization in cardiac transplantation: Insights into immune modulation and therapeutic approaches

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**Abstract:** The role and regulatory mechanisms of macrophage polarization in cardiac transplantation have gained significant attention. Macrophages can polarize into either the M1 (pro-inflammatory) or M2 (anti-inflammatory) phenotype in response to environmental cues. M1 macrophages facilitate transplant rejection by releasing inflammatory mediators and activating T cells, whereas M2 macrophages support graft survival by secreting anti-inflammatory factors and promoting tissue repair. Mitochondrial quality control regulation plays a crucial role in macrophage polarization, which may influence graft survival and immune responses. This review provides an overview of the current understanding of mitochondrial quality control-regulated macrophage polarization in cardiac transplantation, its effects on graft outcomes, and potential therapeutic strategies to modulate this process to enhance transplant success rates. The review was conducted by systematically analyzing recent studies and integrating findings from key research articles to synthesize a comprehensive understanding of this emerging field.

## Introduction

Cardiac transplantation is a critical treatment for patients with end-stage heart failure, offering a lifesaving solution when other treatments fail. Since the first successful heart transplant in 1967 by South African surgeon Christiaan Barnard [1], this procedure has continuously evolved. Despite challenges such as immune rejection, advances in immunosuppressive therapy and surgical techniques have markedly improved success and survival rates, solidifying cardiac transplantation as a key intervention for severe cardiovascular diseases [2].

Studying macrophage polarization in the immune system has become increasingly important in cardiac transplantation research [3]. Macrophages are crucial immune system components that play a key role in inflammation, infection, and tissue repair [4]. Their polarization states include the M1 (pro-inflammatory) and M2 (anti-inflammatory) types, which perform specific functions under different

physiological conditions [5]. Studying macrophage polarization can yield a deeper understanding of the molecular mechanisms of immune regulation, providing new targets and strategies for disease treatment [3]. In cardiac transplantation, understanding the regulatory mechanisms of macrophage polarization aids the optimization of post-transplant immune responses, increasing surgical success rates and presenting more effective methods for treating heart disease patients. Furthermore, this comprehensive research will provide a new scientific basis for medical practice and heart disease treatment.

This review aims to provide a comprehensive overview of the regulatory mechanisms and the role of mitochondrial quality control-regulated macrophage polarization in cardiac transplantation. By synthesizing recent studies, the review seeks to highlight potential therapeutic strategies that modulate macrophage polarization to improve graft survival and reduce rejection. The focus is on exploring the interplay between macrophage polarization and immune modulation in the context of cardiac transplantation to offer insights for future research and clinical practice.

Given the essential role of the mitochondria in cellular energy production and the overall health of transplanted hearts, mitochondrial quality control (MQC) is a critical aspect of cardiac transplantation. The MQC mechanisms

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encompass mitochondrial biogenesis, mitophagy, and mitochondrial dynamics regulation through fusion and fission processes [6]. Effective MQC ensures the removal of damaged mitochondria and the maintenance of a healthy mitochondrial population, which is vital for cell survival and function, particularly in the high-energy-demand environment of the heart [7]. Recent studies have demonstrated that manipulating MQC significantly influences macrophage polarization, thereby affecting cardiac transplantation outcomes [8,9]. For example, interventions that enhance mitochondrial biogenesis or promote dysfunctional mitochondria clearance shift macrophages towards the M2 phenotype, which is associated with anti-inflammatory and tissue repair functions [10]. This shift reduces the inflammatory response that leads to transplant rejection, and promotes tissue repair and graft survival. However, despite these advances, the specific mechanisms by which MQC influences macrophage polarization remain inadequately understood, and conflicting results have emerged regarding the optimal strategies to modulate these processes for therapeutic benefit [9].

Understanding the interplay between MQC and macrophage polarization opens new avenues for therapeutic strategies to improve transplant outcomes [6]. Targeting MQC pathways may enable the development of treatments that enhance graft tolerance and longevity, thereby improving the overall success rates of cardiac transplantation [11]. Recent scientific advancements in macrophage polarization and MQC research have provided a more comprehensive understanding of their roles in inflammation, infection, and tissue repair [12]. Researchers have highlighted the pivotal roles of M1 and M2 macrophages in these processes and how MQC can modulate these functions to improve graft outcomes [10]. This growing body of knowledge suggests new directions for future heart disease treatment and immune regulation, emphasizing the importance of integrated approaches that consider immune modulation and cellular quality control [7]. Nevertheless, significant gaps remain in our understanding of how to precisely control MQC to achieve desired macrophage phenotypes in different transplantation contexts [12], yet further research is needed to resolve these uncertainties and optimize clinical applications.

## Immunological Basis of Cardiac Transplantation

### *Cellular mechanisms of transplant rejection*

The major histocompatibility complex (MHC) is a critical transplantation antigen component essential for antigen presentation and recognition [13]. MHC molecules interact with T cells by presenting antigen fragments, triggering an immune response [14]. In addition to MHC, donor heart antigens include other cell membrane molecules and intracellular proteins [13]. These antigens are recognized by the immune system, eliciting both antibody-mediated and T cell-mediated immune responses [15]. The immune system recognizes donor antigens through MHC molecules, activating T cells, which play a crucial role in both direct and indirect pathways of graft rejection [13]. In the indirect

pathway, T cells recognize allopeptides presented by the host's antigen-presenting cells (APCs). However, there is also a direct pathway where T cells recognize intact donor MHC molecules directly on donor cells. This direct recognition plays a critical role in acute graft rejection, as it can trigger a rapid and potent immune response [13]. Both pathways contribute significantly to transplant rejection by initiating immune responses that damage the donor heart tissue [14].

T cell activation plays a pivotal role in the immune response during cardiac transplantation, with both primary and secondary signals essential for their function [16]. The intricate pathways involving co-stimulatory molecules such as CD28 and CD40L are vital for T cell-mediated immunity [16,17]. However, in the context of this review, which focuses on macrophage polarization, it is important to recognize that T cells interact closely with macrophages to shape the overall immune environment in the transplanted heart. This interplay between T cells and macrophages influences both acute and chronic rejection processes [18]. Recent research has highlighted the role of innate allorecognition by monocyte-derived dendritic cells (moDCs) and macrophages in transplant rejection [19]. Specifically, the CD47/SIRPa axis has been identified as a critical pathway through which strain polymorphisms influence the recognition of allogeneic MHC molecules, leading to enhanced macrophage activation and immune response [20]. Furthermore, the engagement of PIR-A and PIR-B with MHC class I molecules has been shown to modulate the immune response, where PIR-A promotes and PIR-B inhibits immune signaling [21]. This balance plays a significant role in determining the outcome of graft survival or rejection. Studies by Lakkis and colleagues demonstrate that blocking the PIR-A pathway can mitigate rejection by reducing macrophage-mediated inflammation, while PIR-B engagement helps to dampen immune responses, thus contributing to graft tolerance [22]. In particular, alloreactive T cells, especially Th1 cells, can also activate macrophages either via direct contact during alloantigen presentation by macrophages to T cells in the graft, or via Th1 cell production of interferon gamma (IFN $\gamma$ ), which enhances macrophage polarization toward M1-like and augments macrophage function [23]. Regulatory T cells (Tregs) are also critical in controlling immune responses and inducing immune tolerance. Antibody-mediated rejection (AMR) is a significant cardiac transplantation complication, occurring in approximately 10%–20% of heart transplant patients [24]. AMR can manifest early (acute AMR) or late (chronic AMR) post-transplantation and is associated with the progression of cardiac allograft vasculopathy (CAV) and adverse transplant outcomes [25,26]. The AMR pathological mechanism involves the deposition of donor-specific antibodies (DSA) against human leukocyte antigen (HLA) molecules, especially HLA class II, although HLA class I associations also occur [27].

The histological features of AMR in cardiac transplantation include microvascular inflammation, macrophage adhesion within capillaries, and endothelial cell swelling [28]. These features highlight the importance of endothelial cell and macrophage interactions in AMR

pathogenesis. Adenovirus-mediated interleukin-10 (IL-10) treatment reduced pathological damage, perivascular fibrosis, apoptosis, and inflammation and increased the ratio of Treg-TIGIT<sup>+</sup> Treg cells, Arg-1<sup>+</sup> cells, and CD206<sup>+</sup> cells in a murine heart transplantation model [29]. Mechanistic studies suggested that IL-10 activates SOCS5 by negatively regulating microRNA-155, promoting macrophage M2 polarization, which presents new therapeutic possibilities for chronic rejection post-cardiac transplantation [29,30].

DSA are crucial in cardiac transplantation, serving as key factors in both acute and chronic rejection. They are generated when the recipient's immune system recognizes donor HLA molecules, a process mediated by APCs that present donor antigens to T cells [31]. DSA binding to HLA antigens on the endothelial cells of the transplanted heart activates the classical complement pathway, leading to the deposition of complement components like C1q, C4b, and C3b [32,33]. This results in the formation of the membrane attack complex (MAC), directly damaging myocardial cells and causing tissue injury [33]. Activated CD4<sup>+</sup> helper T cells provide the necessary signals to activate and differentiate B cells [34]. The B cells that receive these signals proliferate and differentiate into plasma cells, producing DSA against donor HLA antigens [35]. The DSA generation and action mechanisms are similar to those in other organ transplants but have a more pronounced effect on the transplanted heart [31]. Additionally, DSA binding can trigger antibody-dependent cell-mediated cytotoxicity (ADCC), recruiting natural killer (NK) cells and macrophages, which recognize and bind the Fc portion of antibodies through their Fc receptors, releasing cytotoxic substances such as perforin and granzymes and exacerbating myocardial cell damage [36,37].

#### *Advances in immune tolerance research*

Research on immune tolerance in cardiac transplantation covers molecular mechanisms, applications in autoimmune diseases and organ transplantation, and emerging research areas. Immune tolerance refers to the recipient's immune system accepting the graft without long-term immunosuppression, thereby avoiding rejection [38]. The molecular mechanism of immune tolerance primarily relies on the Treg function [39]. Tregs inhibit effector T cell activation by secreting inhibitory cytokines such as IL-10 and transforming growth factor-β (TGF-β) [40,41]. Immune checkpoint molecules such as cytotoxic T-lymphocyte-associated antigen 4 (CTLA-4) and programmed death 1 (PD-1) are also critical in maintaining Treg function and stability [42]. Additionally, blocking co-stimulatory signals, such as by using CTLA-4-Ig (abatacept), prevented full T cell activation by inhibiting CD28 signaling, promoting immune tolerance [43].

The application of immune tolerance is equally important in autoimmune diseases. Modulating Treg quantity and function alleviates diseases such as type 1 diabetes and systemic lupus erythematosus [44]. For example, increasing the number of Tregs significantly reduced symptoms and slowed the progression of these diseases [45,46]. The application of immune tolerance is also crucial in organ transplantation, especially cardiac

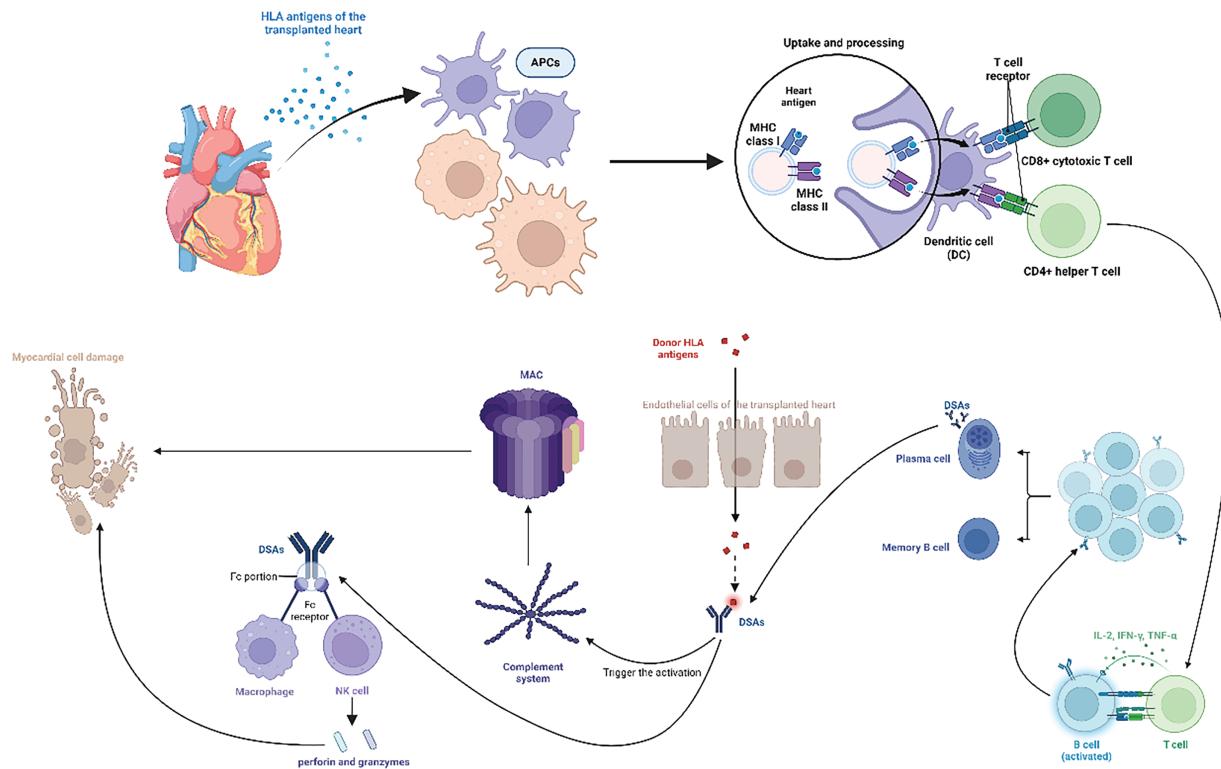
transplantation [47,48]. Traditional immunosuppressive therapy effectively reduces acute rejection but long-term use can lead to infections, cancer, and other complications [38]. Inducing immune tolerance reduces the dependence on long-term immunosuppression [49]. The concept of microchimerism has gained wide research attention. Microchimerism induces tolerance without long-term immunosuppression by introducing a small number of donor hematopoietic stem cells into the recipient to form a donor-recipient mixed chimerism [50,51]. Animal models and preliminary clinical studies have demonstrated that this method successfully induced graft tolerance and maintained long-term transplant function [52,53].

Research on immune tolerance in cardiac transplantation has progressed substantially, focusing on reducing rejection and prolonging graft survival [54,55]. One major research direction is the application of Tregs, which are crucial in maintaining the immune balance and preventing autoimmunity [56–58]. Enhancing Treg numbers or function inhibits harmful immune responses against the graft [44]. Clinical studies have demonstrated that Treg therapy effectively reduced rejection [59]. Another important advancement is inducing immune tolerance through co-stimulatory blockade [60]. Co-stimulatory molecules such as CD28 and CD40L are critical for T cell activation, and blocking these pathways prevents full T cell activation, thereby reducing graft rejection [61]. For example, CTLA-4-Ig (abatacept) demonstrated efficacy in clinical trials by blocking CD28 signaling [62]. Furthermore, the potential of gene editing technologies such as CRISPR/Cas9 in regulating immune responses is being explored [63]. For example, specifically modifying immune-related genes induced immune tolerance more precisely [64].

Lastly, microbiome research has revealed the potential role of gut microbiota in immune regulation [65]. A healthy gut microbiota balance maintains immune system stability, regulating inflammation and immune tolerance [66]. Adjusting the gut microbiota of transplant recipients could be a new strategy to promote transplant tolerance [67]. Overall, advances in immune tolerance research for cardiac transplantation offer new hope for improving transplant outcomes. These studies aid the understanding of how the immune system interacts with the graft and provide a basis for developing new treatments to reduce rejection and enhance long-term graft survival.

#### *Interaction of immune cells*

Immune cell interaction is crucial for understanding cardiac transplant rejection. The post-transplant immune response is a complex process involving interactions among immune cells, particularly T cells, B cells, APCs, and NK cells [68]. The recipient's APCs capture and process the HLA antigens of the transplanted heart [69]. These APCs present the processed antigens as peptide-MHC complexes to the T cells [70]. CD4<sup>+</sup> helper T cells recognize antigen peptides on MHC class II molecules, while CD8<sup>+</sup> cytotoxic T cells recognize antigen peptides on MHC class I molecules, which is key to T cell activation [71]. Activated CD4<sup>+</sup> helper T cells secrete cytokines such as IL-2, IFN-γ, and tumor necrosis factor-α (TNF-α), which promote T and B cell



**FIGURE 1.** This figure illustrates the interactions among immune cells during cardiac transplantation. Interactions among immune cells during cardiac transplantation. Human leukocyte antigens (HLAs) from the transplanted heart are captured and processed by recipient antigen-presenting cells (APCs), which present the antigens to T cells as peptide-major histocompatibility complex (MHC) complexes. CD4+ helper T cells recognize MHC class II molecules, while CD8+ cytotoxic T cells recognize MHC class I molecules. Activated CD4+ T cells secrete cytokines, promoting T and B cell proliferation and differentiation. B cells become plasma cells that produce donor-specific antibodies (DSAs). DSAs bind to HLAs on endothelial cells, activating the complement system and forming the membrane attack complex (MAC), causing cell lysis and tissue damage. DSAs also bind to Fc receptors on natural killer (NK) cells and macrophages, inducing antibody-dependent cell-mediated cytotoxicity (ADCC) and releasing perforin and granzymes, leading to myocardial cell damage and graft function loss. Understanding these interactions is crucial for developing effective immunosuppressive strategies and improving cardiac transplantation outcomes. Created in BioRender. Jingwei, J. (2024) [BioRender.com/v34u205](https://BioRender.com/v34u205) (accessed 10 September 2024).

proliferation and differentiation [72]. Aided by antigens and T cells, the B cells differentiate into plasma cells that produce DSA against donor HLA [73].

DSA are major mediators of AMR and bind to HLA antigens on the endothelial cells of the transplanted heart, triggering complement system activation [33]. The classical complement pathway activation leads to the deposition of complement components such as C1q, C4b, and C3b, forming the MAC, which directly disrupts cell membranes, causing cell lysis and tissue damage [74,75]. DSA can also bind their Fc portion to Fc receptors on NK cells and macrophages, inducing antibody-dependent cell-mediated cytotoxicity (ADCC) [76]. NK cells and macrophages release cytotoxic substances (perforin and granzymes), causing myocardial cell damage and graft function loss [77]. The interaction of these immune cells significantly affects the cardiac transplantation outcome [78]. Acute rejection typically occurs early post-transplantation due to DSA and cell-mediated mechanisms, leading to rapid graft function decline [79]. Chronic rejection is characterized by long-term immune attack and results in chronic graft damage and eventual graft failure [80]. Understanding these cellular interaction mechanisms is crucial for developing effective immunosuppressive strategies and

improving the long-term success rate of cardiac transplantation (Fig. 1).

## Biological Characteristics of Macrophages

### Sources of macrophages

Macrophages originate from bone marrow-derived monocyte precursors and other locations [81]. Bone marrow precursor cells enter tissues via the circulatory system, where they differentiate into mature macrophages [82]. Embryonic-derived macrophages present during embryonic development contribute to immune system establishment, maintenance, and function throughout development [83]. These macrophages reside in the bone marrow and various tissues and organs, such as Kupffer cells in the liver, microglia in the brain, and Langerhans cells in the skin, performing specific immune defense and regulatory functions [84].

Macrophages are among the most diverse, active, and heterogeneous cells in the body, executing a wide range of physiological functions, including antigen processing, inflammatory response, tissue homeostasis, repair, and regeneration [85]. Macrophages have diverse origins and

primarily include bone marrow-derived myeloid precursor cells and embryonic-derived macrophages [86]. Bone marrow-derived macrophages are continuously replenished in adults through monocyte, dendritic cell, and neutrophil development [87]. Contrastingly, embryonic-derived macrophages migrate to peripheral organs during embryonic development from the yolk sac and fetal liver, reside in tissues in adulthood, and maintain their numbers through self-renewal, relying minimally on input from circulating blood [88].

In inflamed tissues, macrophages are sourced from circulating macrophages and locally proliferating macrophages [5]. Specifically, both donor-derived tissue-resident macrophages and recipient infiltrating macrophages coexist in the graft, potentially exhibiting significant differences in function and interaction in transplantation [89]. Donor macrophages may influence graft acceptance and rejection through interactions with the recipient's immune system [89].

#### *Macrophage polarization*

Macrophage polarization is a complex and dynamic process regulated by signaling molecules, gene regulation, cell surface marker changes, and functional transformations [90]. Differentiated macrophages exhibit M1 or M2 polarization states, playing distinct roles in inflammation and tissue repair [91]. Macrophages can be classically activated into M1 macrophages or alternatively activated into M2 macrophages based on different signaling molecules [92].

However, recent studies have challenged the oversimplified M1/M2 macrophage polarization paradigm, revealing a more intricate spectrum of polarization states influenced by the tissue environment and signaling cues [93–95]. Emerging research indicates that monocytes and macrophages do not merely polarize into static M1 or M2 phenotypes. Instead, they exhibit a dynamic range of activation states, including low-grade inflammatory memory states, which can persist and influence tissue homeostasis and disease outcomes [96,97]. Latest studies have demonstrated that macrophages exposed to chronic, subclinical inflammatory stimuli can develop a type of “innate memory” [98,99]. This memory state enables them to respond more robustly to subsequent challenges, contributing to chronic inflammation and disease progression [98,99].

M1 macrophages, induced by IFN- $\gamma$ , TNF- $\alpha$ , and toll-like receptors (TLR) ligands, primarily engage in immune defense and inflammatory responses [100]. Conversely, M2 macrophages, which are differentiated under the influence of IL-4 and IL-13, secrete anti-inflammatory cytokines like IL-10 and transforming growth factor beta (TGF- $\beta$ ), playing key roles in tissue repair and the regulation of inflammatory responses [101,102]. These cells produce inflammatory cytokines, such as IL-1 $\beta$ , TNF- $\alpha$ , and IL-6, promoting inflammation by releasing pro-inflammatory factors, nitric oxide, and reactive oxygen species (ROS), which are essential for pathogen clearance and immune response [103]. M1 macrophages highly express MHC class II antigens, CD80, CD86, CCR7, and the

chemokines CCL8/15/20 and CXCL9/10/11/13, enhancing their pro-inflammatory function [104–106]. M2 macrophages can be divided into the M2a, M2b, M2c, and M2d subtypes depending on the inducing factors [107]. M2a cells highly express CD206 and CD209 and are primarily anti-inflammatory cells; M2b cells are induced in the presence of immune complexes and IL-1 receptor antagonists, expressing chemokines and regulatory cytokines such as IL-10 and TGF- $\beta$ ; M2c cells express CD163, TLR-1/8, and IL-21 receptor and are involved in tissue repair and regeneration; M2d cells differentiate in the tumor microenvironment, exhibiting immunosuppressive functions that promote tumor growth and metastasis [107,108].

Overall, M1 macrophages participate in immune defense and inflammatory responses through pro-inflammatory actions, while M2 macrophages maintain tissue homeostasis and immune regulation through anti-inflammatory and tissue repair functions [109]. M1 and M2 macrophage balance and regulation are crucial for maintaining normal immune function and pathogen defense [110]. Additionally, recent studies have demonstrated that macrophage polarization is not fixed but dynamically switches under different environmental stimuli, providing new insights for macrophage-targeted therapies in various pathological states [111].

In gene regulation, transcription factors such as nuclear factor kappa-light-chain-enhancer of activated B cells (NF- $\kappa$ B) and signal transducer and activator of transcription 1 (STAT1) are key in M1 polarization, while STAT6 and peroxisome proliferator-activated receptor gamma (PPAR $\gamma$ ) are critical for M2 polarization. M1 macrophages upregulate the inducible nitric oxide synthase (iNOS) gene upon activation, whereas M2 macrophages upregulate the arginase 1 (Arg1) gene [112,113]. These gene expression changes reflect the functional transformation of macrophages under different polarization states. The transcription factors such as interferon regulatory factor 5 (IRF5) and kruppel-like factor 4 (KLF4) are also important in macrophage polarization, promoting M1 and M2 polarization, respectively [4].

Regarding cell surface marker changes, M1 macrophages typically express higher levels of CD86 and MHC class II molecules, which enhance antigen presentation and T cell activation [114]. M2 macrophages express higher levels of CD206 (mannose receptor) and CD163 (scavenger receptor), which are associated with anti-inflammatory and tissue repair functions [115]. Functionally, M1 macrophages have strong microbial killing capabilities and pro-inflammatory properties, mainly through ROS and reactive nitrogen species (RNS) production, to kill pathogens and initiate inflammatory responses, rendering them crucial in anti-infection and anti-tumor immunity [103]. Contrastingly, M2 macrophages play a primary role in tissue repair and anti-inflammatory responses, suppressing inflammation and repairing damage by secreting anti-inflammatory cytokines and promoting tissue regeneration [116]. M2 macrophages also participate in clearing apoptotic cells and reconstructing tissue architecture [117]. Macrophage phenotypic switching is dynamic and can be flexibly regulated in different microenvironments [118]. According to the study by Liu

et al., increased M2 transcripts, including Arg1, Mrc1, and Mmp12, were positively correlated with graft deterioration in a mouse kidney allotransplantation model [119]. These M2 macrophages might have originated from *in situ* M1 macrophages, further demonstrating macrophage plasticity [120].

Macrophages are critical in clearing cellular debris, pathogens, and other foreign substances and in antigen presentation to activate and regulate immune responses, performing vital immune defense functions. This phenotypic plasticity enables macrophages to adapt to various physiological and pathological conditions [121]. Macrophages can reversibly switch between the M1 and M2 phenotypes during immune responses and tissue repair, where they are regulated by signaling molecules and cytokines, including extracellular matrix, inflammatory factors, and cytokines [122]. Additionally, M2 macrophages function in the tumor microenvironment by secreting anti-inflammatory cytokines such as IL-10 and TGF- $\beta$ , suppressing immune responses and promoting tumor growth and metastasis [123].

## Role of Macrophages in Cardiac Transplantation

### *Localization and dynamic regulation of macrophages*

Cardiac transplantation immunological studies have demonstrated that macrophages are densely distributed in the vessel walls, myocardium, and pericardium of the transplanted heart, playing crucial roles [124]. These cells help the transplanted tissue adapt to the new environment by clearing pathogens and regulating inflammation and immune responses in the early stages [12,125]. They also sense allogeneic antigens in the transplanted vessels, actively participating in the inflammatory process and affecting endothelial function and permeability [126]. The macrophage numbers temporarily increase in the early post-transplant period to defend against pathogens and aid the adaptation of the transplanted tissue [127]. However, chronic rejection and persistent immune responses over time lead to further increases in macrophage numbers [128]. This accumulation is a hallmark of chronic rejection and promotes chronic inflammation and fibrosis by secreting cytokines and growth factors, severely affecting the long-term survival of the transplanted heart [129,130]. Therefore, studying the dynamic changes and functions of macrophages in transplanted hearts is crucial for understanding and managing transplant rejection [89].

### *Role of macrophages in transplant rejection*

Macrophages play multiple key roles in transplant rejection. First, they initiate the rejection response by recognizing allogeneic antigens from the donor tissue and presenting antigen fragments to other immune cells, activating T cells and other immune effector cells [131,132]. The activated macrophages release inflammatory mediators such as TNF- $\alpha$  and IL-1 $\beta$ , leading to inflammatory responses in the transplanted tissue and promoting the progression of rejection [133]. Macrophages are activated during ischemia-reperfusion injury and the release of

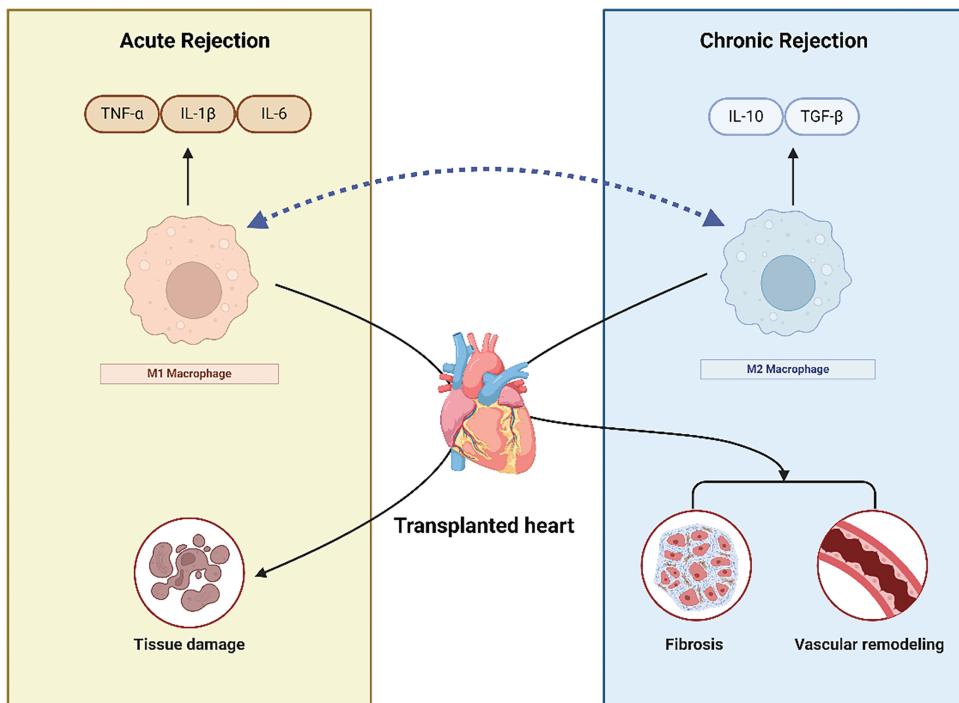
damage-associated molecular patterns (DAMPs), secreting pro-inflammatory cytokines that sustain local inflammation, causing early graft injury and upregulating co-stimulatory molecules to activate T cells and initiate immune responses [134,135]. Macrophages in grafts engulf necrotic cells, secrete pro-inflammatory cytokines and chemokines, release ROS, and activate adaptive immune cells [136,137]. Macrophage infiltration is a significant factor in chronic rejection, leading to tissue fibrosis and graft vasculopathy, characterized by progressive neointima formation and vascular occlusion [138]. Reducing macrophage numbers significantly decreases graft damage and inflammatory responses (Fig. 2) [139].

Donor-specific alloantibodies are key in chronic graft damage, with macrophages considered key effector cells in antibody-mediated graft injury [140]. In a mouse cardiac transplantation model, recipient mice treated with carrageenan exhibited a 30%–80% reduction in macrophages, while the T, B, and NK cell functions remained largely unchanged, significantly reducing cardiac graft vasculopathy [141]. Further studies revealed that infiltrating macrophages in grafts predominantly adopted the M2 phenotype in chronic rejection [142]. Human kidney transplant biopsy studies demonstrated that approximately 92% of infiltrating macrophages exhibited the M2 phenotype (CD68+CD206+) 1 year post-transplant, with their proportion positively correlated with the degree of kidney fibrosis [143].

Despite evidence indicating M2 cell induction in chronic graft rejection, eicosanoid, ROS, and nitric oxide production might also induce graft vasculopathy, suggesting M1 macrophage involvement [130]. IFN- $\gamma$  was crucial for inducing graft vasculopathy in a mouse cardiac transplantation model [144]. IFN- $\gamma$  induced iNOS expression in macrophages and upregulated MHC class II, intercellular adhesion molecule 1 (ICAM-1), and vascular cell adhesion molecule 1 (VCAM-1) expression, confirming the role of M1 macrophages in rejection [145]. Recent evidence indicates that donor-specific alloantibodies are key in chronic graft damage [140].

### *Role of macrophages in immune tolerance*

Macrophages participate in graft rejection and are essential in tissue damage and repair. They can exacerbate transplant tissue damage or promote tissue healing [130]. Additionally, macrophages regulate the activity of T cells, B cells, and other immune cells by presenting antigens and secreting immunomodulatory factors, influencing the immune balance [46]. During rejection and inflammation, macrophages exhibit anti-inflammatory characteristics by secreting anti-inflammatory cytokines (e.g., IL-10) to suppress excessive inflammatory responses [146]. Macrophages have critical repair roles in tissue damage caused by injury or inflammation, promoting healing and reconstructing damaged tissue [147]. Under specific conditions, macrophages can present an anti-inflammatory and immunosuppressive phenotype, secreting anti-inflammatory cytokines (e.g., IL-10), regulating T cell activity, and promoting immune tolerance [148]. Macrophages in an immune tolerance environment may



**FIGURE 2.** This figure illustrates the distinct roles of M1 and M2 macrophages during acute and chronic cardiac transplant rejection. In the acute phase, M1 macrophages are activated by pro-inflammatory signals such as IFN- $\gamma$ , releasing inflammatory cytokines (TNF- $\alpha$ , IL-1 $\beta$ , IL-6) and reactive oxygen species (ROS), which contribute to tissue damage and transplant rejection. M1 macrophages also enhance antigen presentation and activate T cells, further promoting immune responses. In contrast, during chronic rejection, M2 macrophages, activated by anti-inflammatory cytokines (IL-4, IL-13), secrete IL-10 and TGF- $\beta$ , promoting tissue repair and fibrosis. While M2 macrophages aid in suppressing inflammation, their excessive activity can lead to chronic fibrosis and vascular remodeling, contributing to long-term graft dysfunction. The bidirectional arrow between M1 and M2 macrophages highlights the plasticity of macrophage polarization, indicating their ability to switch phenotypes based on environmental cues. Created in BioRender. Jingwei, J. (2024) [BioRender.com/m41n448](https://BioRender.com/m41n448) (accessed 10 September 2024).

exhibit an M2 anti-inflammatory phenotype, helping reduce rejection and maintaining the immune balance [149].

Macrophages are significant in post-transplant rejection and contribute to graft survival. Traditionally, macrophages were considered the primary pro-inflammatory and immune-activating effector cells, particularly crucial in transplant rejection [150]. However, recent studies have revealed the dual role of macrophages, indicating that they can also exert immunosuppressive and pro-tolerant functions under specific conditions [151]. Macrophages activated *in vitro* with macrophage colony-stimulating factor (M-CSF) and IFN- $\gamma$  can acquire immunosuppressive properties, forming regulatory macrophages (Mregs), a distinct subgroup that expresses markers different from M1 and M2 macrophages [143,152]. Mregs have unique functions and may inhibit polyclonal T cell proliferation and survival through an iNOS-dependent pathway, exerting immunomodulatory effects [153,154]. According to the study by Tran and Thomson (2020), in a mouse cardiac transplantation model, mice treated with Mregs exhibited significantly prolonged survival, indicating the importance of Mregs in post-transplant immunoregulation [155].

Mreg-based therapy has extended to clinical trials, demonstrating that patients receiving donor-derived Mreg treatment within 24 weeks post-kidney transplantation maintained stable kidney function within 6 years post-transplant [156]. This result indicates the potential application of Mregs in long-term graft survival and

function stability post-transplantation [156]. The success of Mreg therapy is an important basis for developing new immunomodulatory strategies, potentially improving the long-term outcomes of organ transplantation and patient prognosis [157]. Some studies have noted that macrophage accumulation in transplanted organs is a significant feature of rejection, and colony stimulating factor 1 (CSF1) produced by neutrophils is crucial in regulating macrophage polarization and proliferation [158]. This process is especially important for inducing transplant tolerance, as CSF1 promotes the development of inhibitory Ly6C<sup>low</sup> macrophages, which are associated with non-responsiveness to transplanted organs and observed in long-term surviving transplant recipients [159]. Therefore, neutrophil-derived CSF1 mediates immune tolerance to transplanted organs by affecting macrophage function, significantly affecting transplant medicine development [159].

Research indicates that macrophages play roles beyond mediating rejection in organ transplantation, promoting graft survival through various mechanisms [143]. Tissue-resident macrophage subpopulations expressing TIM4 and CD169 create a favorable immunosuppressive environment by inducing Foxp3 $+$  Tregs and decomposing the inflammatory mediator ATP into anti-inflammatory adenosine, promoting graft survival [160]. This mechanism is significant for maintaining long-term graft survival, particularly in the early post-transplant stages when the immune response is most intense [160]. Moreover,

M2 macrophages have demonstrated significant immunoregulatory capabilities by upregulating PD-L1 expression and responding to CTLA4-Ig treatment, extending the survival time for heart and islet transplants [161]. These macrophages reduced rejection by inhibiting T cell activity and promoting immune tolerance. For example, CTLA4-Ig treatment significantly prolonged graft survival time in a mouse cardiac transplantation model [162]. This effect is primarily due to CTLA4-Ig's ability to inhibit the interaction between T cell CD28 and dendritic cell CD80/CD86, thereby reducing T cell priming and activation [163].

The intravenous injection of soluble fibronectin induced macrophage polarization to the M2 phenotype, significantly improving graft survival [142]. This method protects grafts from acute rejection damage by regulating local and systemic immune responses [142]. In a rat cardiac transplantation model, regenerated M2 macrophages after macrophage clearance alleviated chronic rejection by reducing T lymphocyte proliferation and altering IFN- $\gamma$ , TNF- $\alpha$ , monocyte chemoattractant protein-1 (MCP-1), and IL-10 expression [164]. Bone marrow-derived suppressor cells (MDSCs) have potent immunosuppressive properties and are involved in tumor immune evasion [165]. Recent studies indicate that the macrophage receptor MerTK drives MDSC induction after recognizing and clearing donor apoptotic cells, crucial for islet allograft survival [166]. However, cytomegalovirus (CMV) infection inhibits MDSC induction, disrupting recipient immune tolerance and complicating post-transplant immunoregulation [167].

In summary, these studies reveal multiple mechanisms by which macrophages promote graft survival. Further research may identify more macrophage subpopulations and regulatory pathways that improve graft prognosis. This knowledge is expected to provide a basis for developing new immunomodulatory strategies, enhancing the long-term success rate of organ transplantation.

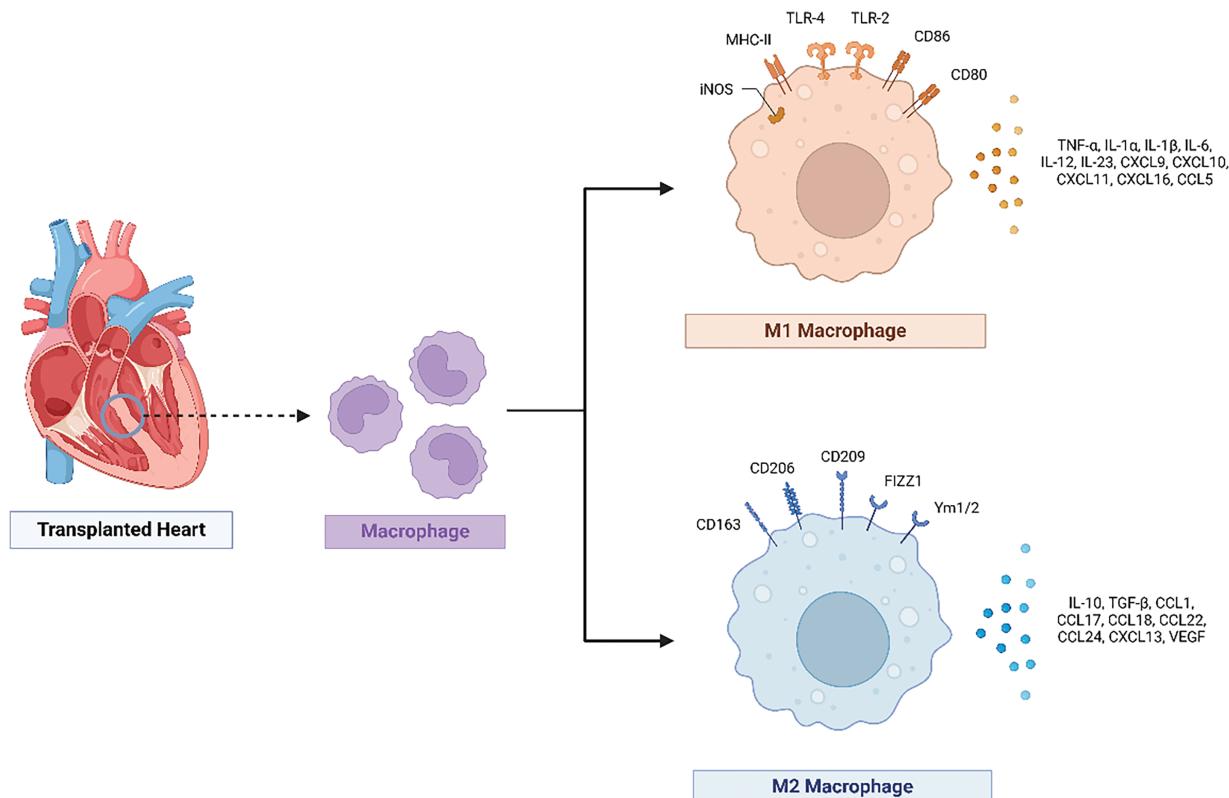
**Role of macrophage polarization in cardiac transplantation**  
 Macrophage polarization plays a pivotal role in regulating immune responses during cardiac transplantation. The M1 and M2 polarization states are reversible and regulated by microenvironmental factors, allowing for a dynamic balance that can shift depending on the needs of the immune response [148]. Additionally, the interaction between M1 and M2 macrophages affects the immune balance, regulating the balance between inflammatory responses and tissue repair [168]. Specifically, M2 macrophages play immunoregulatory and anti-inflammatory roles by inhibiting M1 macrophage activity [169]. Macrophage polarization is important in transplant rejection. M1 macrophages primarily act by releasing inflammatory mediators, presenting antigens, and activating T cells. Polarized M1 macrophages release large amounts of inflammatory mediators, such as TNF- $\alpha$  and IL-1 $\beta$ , initiating immune inflammation and promoting transplant rejection [170]. Additionally, M1 macrophages exacerbate rejection by enhancing antigen presentation capabilities and T cell activation [170].

In contrast, M2 macrophages primarily participate in anti-inflammatory and tissue repair functions and inhibit T cell activity [171]. Polarized M2 macrophages aid inflammatory response suppression, promote the repair and healing of transplanted tissue, and regulate rejection by inhibiting T cell activity, maintaining the immune balance [172]. M2 macrophages have immunosuppressive and regulatory roles in immune tolerance environments, suppressing excessive immune responses [143]. Furthermore, M2 macrophages release anti-inflammatory factors such as IL-10, regulating T cell activity and promoting the immune balance [173]. Regulating macrophage polarization involves multiple signaling pathways. Extracellular signals include the immunomodulatory cytokines (e.g., IL-4, IL-13) and inflammatory factors (e.g., IFN- $\gamma$ ) that induce macrophage polarization towards the M2 or M1 state [174]. Intracellular signaling involves transcription factors such as STAT6 and STAT1 playing critical roles in macrophage polarization, respectively promoting M2 and M1 formation [175]. Additionally, epigenetic modifications, such as histone deacetylation and methylation, also participate in regulating macrophage polarization [176]. These mechanisms collectively regulate macrophage polarization and are crucial in the transplant rejection and immune tolerance processes.

Understanding the mechanisms that govern macrophage polarization in the transplanted heart provides crucial insights into potential therapeutic strategies. By targeting pathways that favor M2 polarization and suppress M1 activity, it may be possible to enhance graft survival and reduce rejection. In this context, interventions aimed at shifting macrophages toward the M2 phenotype are being explored as promising approaches to improve cardiac transplantation outcomes.

#### *Regulation mechanisms of macrophage polarization in cardiac transplantation*

In cardiac transplantation, the macrophage polarization state critically affects graft survival and function. Macrophages can switch to different functional states based on environmental signals, primarily dividing into M1 or M2 macrophages [175]. M1 macrophages are activated upon encountering the recipient's allogeneic antigens and secrete large amounts of pro-inflammatory cytokines such as TNF- $\alpha$ , IL-6, and IL-1 $\beta$ , which are involved in acute rejection and tissue damage [177]. Contrastingly, M2 macrophages are activated under the stimulation of anti-inflammatory cytokines such as IL-4 and IL-13, secreting IL-10 and TGF- $\beta$ , promoting tissue repair and anti-inflammatory responses, and aiding long-term graft survival. M1 macrophage numbers increase in the early stages of cardiac transplantation to respond to surgical injury and pathogens [178]. Over time, regulating macrophage polarization towards the M2 phenotype becomes crucial for maintaining graft stability. Modulating macrophage polarization significantly influences the graft immune environment and rejection response. For example, using certain immunosuppressants or biologics promotes M2 macrophage generation and inhibits M1 macrophage activation, thereby reducing rejection [179]. Additionally,



**FIGURE 3.** This figure shows the polarization of macrophages in cardiac transplantation. The polarization of macrophages in cardiac transplantation. Macrophages can polarize into M1 (proinflammatory) or M2 (anti-inflammatory) states. M1 macrophages secrete cytokines such as TNF- $\alpha$ , IL-6, and IL-1 $\beta$ , contributing to acute rejection. M2 macrophages release IL-10 and transforming growth factor-beta (TGF- $\beta$ ), promoting tissue repair and graft survival. Regulating macrophage polarization towards the M2 phenotype is crucial for long-term graft stability. Created in BioRender. Jingwei, J. (2024) [BioRender.com/t82a854](https://biorender.com/t82a854) (accessed 10 September 2024).

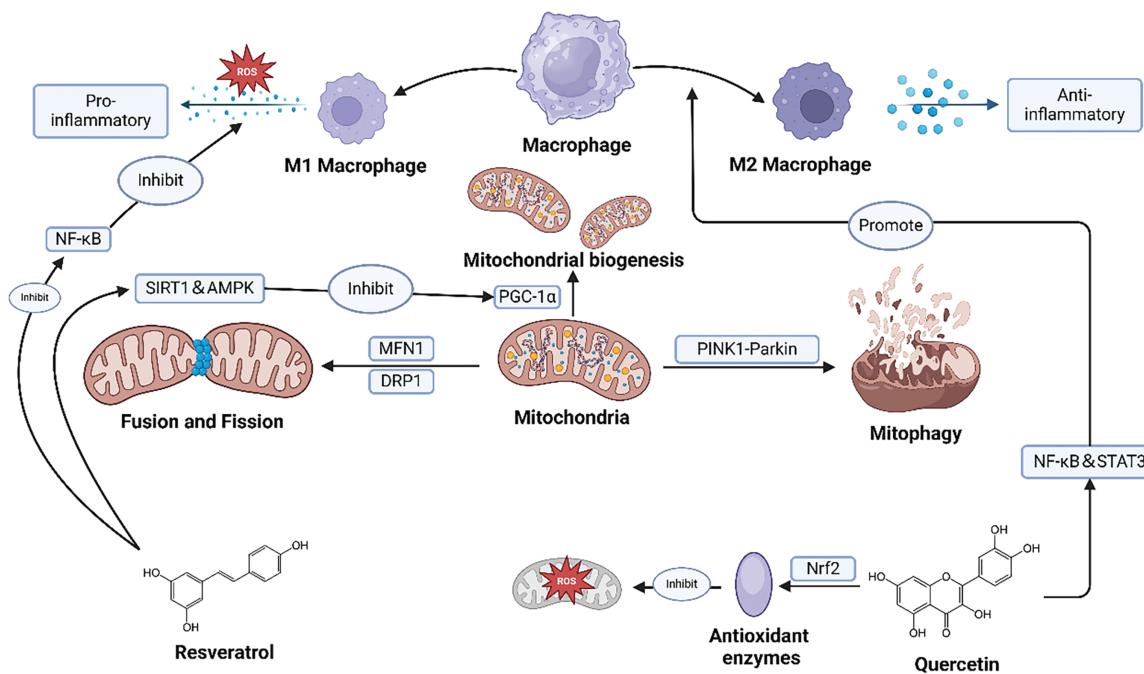
the local microenvironment of the transplanted heart, such as hypoxic conditions and metabolic products, also affects macrophage polarization [178]. Hypoxia-inducible factor (HIF) promotes M2 macrophage polarization under hypoxic conditions, aiding anti-inflammatory and repair processes [180]. These results suggest that regulating macrophage polarization could provide new strategies for immune management post-cardiac transplantation (Fig. 3).

#### *Interaction mechanisms between macrophage polarization and natural active drugs in cardiovascular MQC*

Macrophage polarization and MQC are critical factors that closely influence graft survival and function in cardiac transplantation. Macrophages can polarize into M1 or M2 phenotypes based on environmental signals [174]. M1 macrophages primarily initiate inflammatory responses by producing pro-inflammatory cytokines and ROS, while M2 macrophages alleviate inflammation and promote graft tolerance by secreting anti-inflammatory cytokines and facilitating tissue repair [111]. In MQC, mitochondrial biogenesis, mitophagy, and the fusion and fission processes are crucial for maintaining mitochondrial health and function [181,182]. Peroxisome proliferator-activated receptor-gamma coactivator-1 alpha (PGC-1 $\alpha$ ) regulates mitochondrial biogenesis, the PINK1-Parkin pathway regulates mitophagy, and mitochondrial dynamic-related proteins such as MFN1 and DRP1 regulate mitochondrial fusion and fission [183,184].

Natural active drugs such as resveratrol and quercetin affect cardiovascular MQC and macrophage polarization through various mechanisms. For example, resveratrol enhances PGC-1 $\alpha$  activity, promoting mitochondrial biogenesis and mitophagy by activating the sirtuin 1 (SIRT1) and AMP-activated protein kinase (AMPK) pathways, thereby improving mitochondrial function [185,186]. Resveratrol reduces the M1 macrophage pro-inflammatory response and promotes the M2 macrophage anti-inflammatory response by inhibiting the NF- $\kappa$ B pathway [187,188]. Quercetin activates the nuclear factor erythroid 2-related factor 2 (Nrf2) pathway and increases the expression of antioxidant enzymes, reducing ROS production and protecting mitochondria from oxidative damage [189,190]. Additionally, quercetin promotes M2 macrophage polarization and reduces inflammatory responses by regulating signaling pathways such as the NF- $\kappa$ B and STAT3 pathways [191].

The link between these processes is primarily reflected in the interaction between inflammation and MQC. ROS and pro-inflammatory cytokines produced by M1 macrophages directly damage the mitochondria, leading to mitochondrial dysfunction and apoptosis [192–195]. Healthy mitochondria influence macrophage polarization by regulating cellular energy metabolism and ROS production, maintaining the anti-inflammatory phenotype of M2 macrophages [182]. Combining natural active drugs can achieve dual regulation of macrophage polarization and MQC, reducing graft



**FIGURE 4.** This figure illustrates the interactions between macrophage polarization, mitochondrial quality control, and natural active compounds in heart transplantation. Interactions between macrophage polarization, mitochondrial quality control, and natural active compounds in heart transplantation. M1 macrophages trigger inflammation by producing proinflammatory cytokines and reactive oxygen species (ROS), damaging mitochondria. In contrast, M2 macrophages decrease inflammation by secreting anti-inflammatory factors and promoting tissue repair. Mitochondrial quality control includes PGC-1 $\alpha$ -regulated biogenesis, PINK1-Parkin pathway-regulated mitophagy, and MFN1/DRP1-regulated fusion and fission. Natural compounds like resveratrol and quercetin enhance mitochondrial function and promote M2 polarization. These combined effects help decrease graft rejection, improving the long-term survival and function of the graft. Created in BioRender. Jingwei, J. (2024) [BioRender.com/r77s642](https://biorender.com/r77s642) (accessed 10 September 2024).

rejection in cardiac transplantation. Natural active drugs may regulate immune responses, potentially promote M2 macrophage polarization, and might improve mitochondrial biogenesis and mitophagy, which could enhance mitochondrial function and cellular energy metabolism. This comprehensive treatment strategy is expected to improve the success rate of cardiac transplantation and the long-term survival of grafts (Fig. 4).

#### Clinical applications of macrophage polarization in cardiac transplantation

The macrophage polarization state has significant clinical applications in managing cardiac transplantation. Regulating macrophage polarization significantly affects the occurrence of transplant rejection and long-term graft survival [196]. The M1 and M2 macrophage states play different roles at different post-transplantation stages. In the early stages of transplantation, macrophages primarily exhibit the M1 phenotype, secreting pro-inflammatory cytokines, and participating in acute rejection and tissue damage [197]. However, the key to long-term survival is polarizing macrophages to the M2 phenotype, thereby reducing inflammation, and promoting tissue repair and anti-inflammatory responses [198].

Immunosuppressants, such as tacrolimus and sirolimus, play a critical role in reducing the risk of acute and chronic rejection in heart transplant patients. While their precise mechanisms in modulating macrophage polarization remain

under investigation, their overall immunosuppressive effects are crucial in maintaining graft survival and function [199]. Additionally, emerging technologies such as exosomes and microRNAs have demonstrated potential in regulating macrophage polarization [200]. For example, specific microRNAs delivered through exosomes post-cardiac transplantation induced M2 macrophage polarization, reducing inflammation and tissue damage [201]. Local microenvironment regulation is also a key factor. Hypoxic conditions promote M2 macrophage polarization by upregulating HIF, enhancing their anti-inflammatory and repair functions [202]. This regulatory mechanism demonstrated significant effects in experimental models and may be applied clinically to manage the immune system of heart transplant patients, improving graft long-term survival rates and function.

#### Conclusion

Research on macrophage polarization in cardiac transplantation reveals its critical role in transplant rejection and immune tolerance. The macrophage polarization state affects acute rejection long-term survival and chronic rejection. M1 macrophages play a primary role in the early stages of transplantation by releasing pro-inflammatory cytokines and enhancing antigen presentation to activate T cells, exacerbating rejection [197]. However, M2 macrophages gradually become crucial as the

transplantation progresses, exerting anti-inflammatory and repair functions and promoting long-term graft survival [198].

Regulating macrophage polarization, particularly through emerging technologies such as immunosuppressants, exosomes, and microRNAs, can effectively reduce rejection and increase graft survival rates. Local microenvironments, such as hypoxic conditions and metabolic products, are also essential in macrophage polarization, providing new strategies for immune management post-cardiac transplantation. Despite significant progress in the regulatory mechanisms and clinical applications of macrophage polarization, many issues require further research. For example, how macrophage polarization can be precisely regulated and how these strategies can be applied in different clinical contexts remain critical research areas. Additionally, understanding the specific roles and mechanisms of macrophages in different organ transplantation types will provide a more comprehensive scientific basis for optimizing post-transplant immune management.

Moreover, future research should leverage emerging technologies such as single-cell analyses and advanced informatics, including artificial intelligence (AI) and machine learning (ML). Single-cell analyses provide the ability to dissect the heterogeneity of immune cells at an unprecedented resolution, which is critical for understanding the complex dynamics among various immune cell populations involved in cardiac transplantation. AI and ML techniques can be applied to manage and interpret the vast amounts of data generated, allowing for the identification of novel biomarkers and therapeutic targets. These technologies hold great potential to advance our understanding of immune regulation in transplantation, leading to more personalized and effective therapeutic strategies that improve graft survival and patient outcomes.

In summary, macrophage polarization research brings new hope to cardiac transplantation. An in-depth understanding and effective regulation of macrophage polarization states is expected to significantly improve transplant patients' prognosis, increase transplantation success rates, and enhance long-term survival rates. Continued research in this field will provide new treatment methods and strategies for clinical practice, advancing the development of transplant medicine.

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